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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF RESCHEDULED
HEARING REGARDING THIRD
OMNIBUS OBJECTION OF USACM
TRUST TO PROOFS OF CLAIM
BASED, IN WHOLE OR IN PART,
UPON THE INVESTMENT IN THE
LA HACIENDA ESTATE, LLC
LOAN**

Date of Hearing: September 29, 2009
Time of Hearing: 9:30 a.m.

New Hearing Date: October 5, 2009
New Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that pursuant to Notification from the U.S.
Bankruptcy Court, the hearing regarding the Third Omnibus Objection of USACM Trust
to Proofs of Claim Based, in Whole or in Part, Upon Investment in the La Hacienda

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 Estate, LLC Loan [DE 7310] (the "Objection") originally scheduled for hearing on
2 **September 29, 2009 at 9:30 a.m.**, has been rescheduled for hearing on **October 5, 2009**
3 **at 9:30 a.m.** before the Honorable Linda B. Riegle, at the U. S. Bankruptcy Court, Foley
4 Federal Bldg., 300 Las Vegas Boulevard South, Courtroom No. 1, Las Vegas, NV.
5

6 Dated: August 26, 2009.

7 LEWIS AND ROCA LLP

8 By /s/ Marvin Ruth (#10979)

9 Rob Charles, NV 6593

10 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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17 *Attorneys for the USACM Liquidating Trust*

18 Copy of the foregoing mailed by first
19 class postage prepaid U.S. Mail on
20 August 26, 2009 to:

21 Parties listed on Exhibit A to the Objection.

22 LEWIS AND ROCA LLP

23 /s/ Carrie Lawrence

24 Carrie Lawrence
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